



Palm Grove House
P.O.Box 438
Road Town
Tortola

British Virgin Islands

Tel: +44 207 5588 200

Fax: +44 207 5048 545

E-Mail: info@cyberspace-internet.com

Web Site: <http://www.cyberspace-internet.com>

Company Profile

REGISTRATION

St.James Private Finance is a trading name of Cyberspace Group Services Ltd.

The Company was registered in the British Virgin Islands under the International Business Companies Act (CAP.291) with Registered No: 391596 on 13th June 2000

Registration was originally carried out by Offshore Corporate Services Ltd. of 9 Hope Street, Douglas, Isle of Man IM1 1AQ.

OWNERSHIP

The Company is wholly owned by the Dolphin Family Trust, an Isle of Man Trust that is administered by Form-a-Trust (Gibraltar) Limited of Suites 41-42, Victoria House, P.O.Box 463, 26 Main Street, Gibraltar.

This trust is a discretionary trust, whose potential beneficiaries include, but are not restricted to:-

Clive James Bridgeman

Jonathan Charles Bridgeman

MANAGEMENT

The Directors of Cyberspace Group Services Ltd are:-

Clive James Bridgeman (appointed 2008)

Anthony Williamson (appointed 2010)

STAFF and CONSULTANTS

Susan Jane Evans, administrator, based in Spain

Sergio Perez Conejo, lawyer, based in Spain

The Company also contracts with other individuals and businesses from time to time in order to carry out its functions.

LOCATIONS

The Company has a policy of minimizing overheads, retaining maximum flexibility and making best use of the latest technology.

We therefore have eschewed expensive and ostentatious office premises in favour of home offices and locations for Client meetings that are more local, friendly and convenient.

We have postal addresses in Gibraltar, Spain and United Kingdom:-

GIBRALTAR

Suite 6/267
ICOM House
1/5 Irish Town
P.O.Box 563
Gibraltar

SPAIN

Urb. El Hacho, 32
Duquesa Golf
29691
Manilva
Malaga

UNITED KINGDOM

i-Deal House
King Business Centre
Reeds Lane
Sayers Common
Hassocks
West Sussex BN6 9LS

OPERATIONS

The Company operates in the Internet and Financial spaces and provides the following services:-

Mortgages and Secured Loans – Private and Business

The company provides multi-currency mortgages in association with leading Lenders, in the UK, Europe and World-Wide.

For countries where mortgage advisers are regulated, the company provides clients with the same service by commercial arrangements with properly licensed and authorised companies and individuals who are supervised and regulated locally.

Capital Raising Services – Debt or Equity

The company has a substantial number of contacts for capital raising:-

- Private Investors
- Corporate Investors
- Venture Capital
- Private Equity
- Trusts
- Institutional Investors
- Receivables Finance
- Asset Finance

The provision of capital must always be supported by a comprehensive business plan and accurate historical performance data from the Client.

Finance for Aircraft, Boats and Superyachts

The company arranges loans for individuals and corporate for the purchase of aircraft, boats and superyachts, either in build stage or completed. Previously used assets can also be financed.

Business Planning Services

The company prepares comprehensive business plans for funding and business control purposes. These are prepared to the highest International standards.

Our plans have been used by award winning companies, such as “Cotton Net”, whose plan submission, earned them the Daily Telegraph e-dream award of £1 million investment.

The difference between our plans and others are:-

- Embedded Multiple scenarios (Target, over-target, best case, worst case etc.) to satisfy investor “what-if” questions
- Easily readable summary of scenario results for investors
- Sales Target summary of scenario results for sales targeting and control
- Month-by-month Balance Sheets, P&L, Cash Flow, Loan Analysis, with 3-year summaries
- Shareholding dilution calculations
- Discounted Cash Flow Calculations to ascertain pre-money value guidance

Joint Venture Services

The company has a wide range of confidential corporate clients across the globe and in many cases, we are able to identify and arrange joint ventures and licensing arrangements between businesses to the mutual benefit of all concerned.

International Investment Advice

The company provides direct investment advice in areas which are not covered by specific legislation. For countries where investment advisers are regulated, the company provides clients with the same service by commercial arrangements with properly licensed and authorised companies and individuals who are supervised and regulated locally.

Merger and Acquisition Advice

The company advises on mergers and acquisitions and provides research for approaches to acquisition targets and lead negotiators for closing the deal,

Domain Registry

The company is a partner of global leader Register.com. It manages several reseller and retail accounts and 100 domain names for its associated companies and businesses.

WebSite Hosting

The company provides hosting services, based in a secure datacentre in the United Kingdom.

It serves a diverse range of businesses from Hairdressers and Property to Pool Design Consultants.

Website Design

A group company provides high level web site design facilities, in conjunction with design partners. Our team are specialists in database driven and cloud based web business systems.

Internet Operations Design

The company designs end-to-end Internet business systems.

It also provides business software systems design, interfacing with payment portals and management systems.

GROUP COMPANIES

The Trust which owns Cyberspace Group Services also owns the following businesses:-

Piranha Media Group Ltd (Name change pending)

Website Design – Marketing – Advertising – Movie Making – Public Relations – Cloud Computing

Gas'n'Go Ltd

Franchisor of "Pay-as-you-Go Car" Concept in UK, Franchisees in Germany and USA being negotiated.

Other Acquisitions

There are several business acquisitions that are being negotiated by the group that will widen and reinforce the overall business strategy.

ACCOUNTS

The company is a private company, based offshore, and is not obliged to publish accounts, nor submit them to any authorities. Being located and trading from and in Gibraltar, it is not subject to Corporation Tax in Gibraltar as it is controlled by non-residents and its income is derived from business outside Gibraltar.